#### Status of SMB2 and SMB3 development in Samba

## SDC 2012

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Samba Team / SerNet

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# Hi there!



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# ... please interrupt with questions!



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SMB2+ in Samba (3 / 28)



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# A couple of introductory words about Samba...





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SMB2+ in Samba (4 / 28)



- Only SMB 2.0 supported in currently released code
- experimental support in version 3.5
- SMB 2.0 officially supported in Samba 3.6
- Missing feature: durable file handles



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# SMB 2.0:

#### ▶ SMB 2.1:

- multi-credit / large mtu
- dynamic reauthentication
- leasing
- resilient file handles

#### SMB 3.0 (tpfka SMB 2.2):

- > new crypto (sign/encrypt)
- secure negotiation
- durable handles v2
- Persistent file handles
- ≥ multi-channel
- ► SMB direct
  - cluster features

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#### SMB2+ in Samba (6 / 28)

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SMB 2.0:durable file handles

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#### SMB2+ in Samba (6 / 28)



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  - durable file handles [(almost)DONE]
- ▶ SMB 2.1:
  - multi-credit / large mtu [DONE]
  - dynamic reauthentication [DONE]
  - leasing [TODO]
  - resilient file handles [TODO]
- SMB 3.0 (tpfka SMB 2.2):
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- SMB direct [TODO]
- cluster features [TODO]

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#### The Construction Squad ...



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### The Construction Squad ...



- Jeremy Allison
- Stefan Metzmacher
- Michael Adam
- Volker Lendecke
- Christian Ambach
- Ira Cooper
- Gregor Beck
- Björn Baumbach

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▶ + ...



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#### target: short network outages

- client reconnects session (cleanup)
- then reconnects durable handle
- file server keeps disconnected handle open



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#### need to find old session by session-ID

- need to find file handle by persistent file ID
- threaded vs. multi-process: keep files open vs. reopen files
- need to serialize state that had before been in memory only
- new structures in samba: separate smb-layer and file system layer
- $\Rightarrow$  foundation for all further SMB2 work

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#### tests to explore protocol details: use client libraries

- before: 4 independed client libraries: [smb1, smb2] × [source3, source4] (each incomplete and with its own problems)
- now: one low level library for smb1 and smb2
  (the others are just wrappers now)
  libcli/smb/smbXcli\_base.h
- ► ⇒ we have written a lot of new tests: reauth, multi-credit, multi-channel, durable/persistent handles, ...
- ▶ TODO: unify higher level libs to one library used in tests and client

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#### Server: Improve Structures and Protocol Layer Mixup



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# Server: Improve Structures and Protocol Layer Mixup

 ▶ Old structures mix SMB1/2/3 layer with filesystem layers. ([MS-CIFS] [MS-SMB] [MS-SMB2]) ↔ [MS-FSA] ↔ SMB\_VFS/posix)



- Problem: structures are used by different layers
   ⇒ can't be changed easily to fix a problem in just one layer
- plan: split layers:
  - ▶ SMB
    - ntfsa vfs layer
    - posix vfs layer as backend

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### OLD

structures

- smbd\_server\_connection
- user\_struct
- connection\_struct
- files\_struct

databases

- sessionid.tdb (smbstatus)
- connections.tdb (smbstatus)
- locking.tdb
- brlock.tdb

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NEW

new structures and dbs:

- smbXsrv\_connection
- ▶ smbXsrv\_session
  - smbXsrv\_session\_global.tdb
- smbXsrv\_tcon
  - smbXsrv\_tcon\_global.tdb
- smbXsrv.open
  smbXsrv.open.global.tdb

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moved to VFS:

connection\_struct

files\_struct / locking.tdb

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gone:

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## Low Hanging Fruit





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- when a SMB2 client reconnects to a server (after a network problem) it tries to recreate the user sessions, tree connects and durable open file handles
- ► SMB2/3 session setup: clients sends previous\_session\_id ⇒ the server closes all opens on the old session in case the server didn't notice the network problem of the client.
- implementation in samba was relatively easy using the new smbXsrv structures and the new helpers

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- SMB1 and SMB 2.0: reauthentication was designed to only happen when a kerberos ticket expired
   when the server returns NT\_STATUS\_USER\_SESSION\_EXPIRED
- SMB 2.1: clients can reauthentiate a session at anytime
   ⇒ we have to implement it.
   (The one missing mandatory feature for SMB 2.1.)
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# LHF3: multi-credit (SMB2.1)

- Reduce number of SMB2 packets by allowing multiple *credits* to be consumed for large reads/writes.
- Implementation was also relatively easy and straight forward with the new smbXsrv architecture.



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### Durable Handles - smbXsrv extensions

### git show 5e63494508ade5da00ad5ab9db139efe03d39c2e

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### git show 5e63494508ade5da00ad5ab9db139efe03d39c2e

```
diff --git a/source3/librpc/idl/smbXsrv.idl b/source3/librpc/idl/smbX
index 90572e5...2a6d7b3 100644
--- a/source3/librpc/idl/smbXsrv.idl
+++ b/source3/librpc/idl/smbXsrv.idl
@@ -267,12 +268,19 @@ interface smbXsrv
                 hyper
                                          open_volatile_id;
                 dom sid
                                          open_owner;
                 NTTIME
                                          open_time;
                                          create_guid;
+
                 GUID
+
                 GUID
                                          client_guid;
                 GUID
                                          app_instance_id;
+
                 /* ... */
                 NTTIME
+
                                          disconnect time:
+
                 uint32
                                          durable_timeout_msec;
+
                 boolean8
                                          durable:
                 DATA BLOB
                                          backend_cookie;
+
          smbXsrv_open_global0;
```

```
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```

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### New VFS operations for durable handles

- SMB\_VFS\_DURABLE\_COOKIE() called from the DHnQ / DH2Q create call
- SMB\_VFS\_DURABLE\_DISCONNECT() called when a client is disconnected ("shutdown close")
- SMB\_VFS\_DURABLE\_RECONNECT() called from the durable reconnect call (DHnC / DH2C create)



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## Durable Handles - VFS default implementation

### from source3/librpc/idl/open\_files.idl:

```
typedef [public] struct {
    [value(VFS_DEFAULT_DURABLE_COOKIE_MAGIC), charset(DOS)] \
        uint8 magic[0x30];
    [value(VFS_DEFAULT_DURABLE_COOKIE_VERSION)] uint32 version;
    boolean8 allow_reconnect;
    file_id id;
    [string, charset(UTF8)] char servicepath;
    [string, charset(UTF8)] char base_name;
    hyper initial_allocation_size;
    hyper position_information;
} use default durable cockie;
```

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## Durable Handles - VFS default implementation

```
from source3/librpc/idl/open_files.idl:
```

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## Durable Handles - Where are we?



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## Durable Handles - Where are we?



DONE (Samba 4.0.0rc1):

- basic smbXsrv infrastructure
- session reconnect
- durable open: v1 and v2
- durable reconnect: v1 and v2 with reopening files

### LIMITATIONS:

- no interop yet:
- ► ⇒ disabled when "posix locking = yes"
- $\Rightarrow$  disabled when "kernel oplocks = yes"
- ► ⇒ disabled when "kernel share modes = yes"

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no reconnect for delete-on-close

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## Durable Handles - TODOs



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## Durable Handles - TODOs



- fully implement scavenger mechanism
- delete on close handling
- keep track of write time
- interoperability:
  - keep handle open, use fd-passing
  - create Linux kernel interface for cookie/disconnect/reconnect
- cluster improvements ...

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### SMB 3.0 / Windows 8:

- client is fully aware of clustering
- scale out (SO) shares
- continuously available (CA) shares

### Samba:

 CTDB all-active clustering
 Windows client is unaware of clustering

### TODOs (durable/persistent):

- node failure/smbd crash?
- replay/retry
- channel sequence number

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application instance ID

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# SMB3 - Persistent Handles

we got:

Hacked/faked proof of concept



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we need:

- really implement CA share ( $\leftrightarrow$  ctdb)
- implement server side of replay/retry
- provide guarantees associated with persistence, e.g.
- store more info, *persistently*, to survive server reboot
- need kernel interface (cookie) to keep files open

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# SMB3 - Persistent Handles

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# SMB3 - Persistent Handles

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Hacked/faked proof of concept



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- foundation laid in the smbXsrv structures
- ▶ will *need* kernel (cookie) interface to reopen file
- need to implement interface discovery





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# SMB3 - SMB direct (RDMA)

#### Research using iwarp started (Metze)



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# SMB3 - SMB direct (RDMA)

#### Research using iwarp started (Metze)



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#### What is already working? - DEMO



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# What is already working? - DEMO



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# Summary for Samba 4.0

- Samba 4.0.0rc1 released on 2012-09-13
- Samba 4.0.0 late this year (?!)
- SMB 3.0 as default
- basic durable handle support
- multi credit
- reauthentication
- SMB3 signing/encryption

#### SAMBA

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## Summary for Samba 4.0

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#### Questions?





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