So Samba 4.0 is out ... and what's next?

sambaXP 2013

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 ${\sf Samba\ Team\ /\ SerNet}$

2013-05-15

On December 11, 2012 ...

... around 6pm CET ...

... something
unexpected
happened! ...

Samba 4.0.0 was released!

How could that happen?

History (Part 1)



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- 2003-06-07: Samba 3.0.0 beta1
- ▶ 2003-08-13: First public commit of Samba 4 code (Tridge)
 - ▶ 773 files changed, 352638 insertions(+)
 - ▶ focus: Full protocol testing for SMB (there is no documentation yet)
 - ▶ focus: NTVFS rewrite of SMB server
 - focus: make SMB clusterable?
- 2003-08-16: Samba 3.0.0 rc1
- 2003-10-24: Samba 3.0.0 released
- ... code repositories diverge ...
- ▶ 2004-03-31: LDB is introduced into Samba4
- 2004-04-25: PIDL is introduced into Samba4
- 2006-01-31: Release of Samba4WINS based on Samba 4



History (Part 2)



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- ▶ 2006: S4 focus changed: Implementation of AD/DC
 - ▶ The Samba Team worked out AD replication (without documentation)
- ... code repositories diverge ...
- ▶ 2007-12-19: Samba Team receives documentation from Microsoft
- ▶ 2007-2008: S3 is made cluster aware with CTDB
- 2008-05-08: Franky-idea is born
- 2008-07-01: Samba 3.2.0 released
 - ► GPLv3+
 - including PIDL from S4
 - experimental cluster support
- 2008-09-14: Merged branch for Samba3 and Samba4
 - v3-devel:source/ → master:source3/
 - v4-0-test:source/ → master:source4/
 - common/merged build



History (Part 3)

- ... reconsile commonly used components into top level ...
 - ▶ talloc, tdb, tevent, ldb
- ▶ lib/util, libcli/smb, librpc/
- ▶ 2010-03-01: Samba 3.5.0 is released
 - experimental support for SMB 2.0
- 2011-08-09: Samba 3.6.0 is released
 - official support for SMB 2.0 (except for durable handles)
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- **▶** 2013-02-05: 4.0.3
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What is it?



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obnox / metze



Samba 4.0 (13 / 24)

- ► NEW:
 - Active Directory Compatible Sever (AD/DC)
 - daemon "samba"
 - integrated LDAP server
 - integrated Kerberos server (heimdal)
 - intergrated DNS server (or external bind)
 - SMB server: smbd (started automagically)
 - very simple to set up and run!
- classical:

Standalone and domain member file server as known from Samba 3

- daemons smbd, nmbd, winbindd
- improved file server
 - ► SMB 2.0 now complete with durable handdes
 - partial SMB 2.1 support with Multi-Credit
 - ▶ basic SMB 3.0 support



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How Can I Use It?

- ► Compile from sources
 - requires python (waf)
 - https://wiki.samba.org/index.php/BuildsystemUseAndWhy
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- ▶ "officially" supported in 4.0:
 - ▶ forests: 1, domains: 1, domain controllers: 1*
- ► trusts
 - Samba can be trusted
 - Samba can **not** trust (yet)
- replication:
 - directory replication works
 - sysvol replication not implemented yet
 - ▶ *multiple Samba DCs possible (sysvol replicated externally)



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And what's next?

AD/DC TODOs

- subdomains
- ▶ trusts in general
- winbindd/idmap todos
- sysvol-replication (file system replication)
 - need async dcerpc server infrastructure
 - may require a better MS-FSA like abstraction in in the file server backend
- ► ... ⇒ Matthieu Patou's talk



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SMB server TODOs



https://wiki.samba.org/index.php/Samba3/SMB3



SMB server TODOs

- ► SMB 2.1:
 - leases
- ► SMB 3.0:
 - directory leases
 - multi channel
 - ► RDMA
 - cluster concepts (scale-out/continuous availability)
 - persistent handles
 - witness
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SMB: Leases and Directory Leases

- ► Leases ⇒ oplocks done right (content caching)
- ▶ Directory Leases ⇒ change notify done right (metadata caching)
- extend FSA oplocks to cope with SMB oplocks and leases
- remove the 1:1 relation between open and oplock (locking.tdb)
- ▶ add support for oplock keys (empty for SMB 1)
- cleanup / preparation work was already started by Volker
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SMB: Multi Channel

- ▶ bind multiple transport connections to one SMB session
- ► interface discovery:
 - new fsctl (FSCTL_QUERY_NETWORK_INTERFACE_INFO)
 - client just connect to one cluster node
- ▶ extend current 1:1 relation smbd ↔ TCP connection
- ► transfer TCP-socket to smbd serving connections with the same ClientGUID in negprot (fd-passing)
- ▶ ⇒ session bind automatically on correct smbd
- ightharpoonup only one process has the file open for multi-channel sessions
- → we only need to do book-keeping on the SMB level (replay/retry counters, channel sequence numbers,)
- lacktriangleright \Rightarrow the posix/file system level won't notice multi channe



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- RDMA uses (infiniband, iWarp or RoCE hardware, or sofware emulation)
- transport abstraction needed (TCP/NBT vs. RDMA)
- buffer abstraction needed in order to do zero-copy transfers
 - SMB_VFS_READ_BUFFER_SEND/RECV
 - ► SMB_VFS_WRITE_BUFFER_SEND/RECV
- there's already a hacked client implementation
- Problems with the current libibverbs/librdmacm libraries
 - it's not fork() safe, which is currently required by smbd
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SMB: Persistent Handles

- persistent handles: durable handles with strong guarantees
- server application workload
- need to make some DBs persistent (or by record)(⇒ changes to tdb / ctdb ...)
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SMB: Witness

- ▶ The witness protocol is implemented as DCERPC service.
 - using ncacn_ip_tcp as transport
 - heart beat link between a SMB 3.0 client and server cluster.
 - it provides faster planed or unplaned failover
- needs async dcerpc server infrastructure
 - which can be used independently from smbd/samba
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