Samba-3: Integration & Migration Options

John H. Terpstra, CTO PrimaStasys Inc. jht@primastasys.com

Co-Founder Samba-Team jht@samba.org

Agenda

- Goals and Directions for Samba-3
- New Features & Tools
 - Identity Management
 - passdb backend, idmap backend, Group Mapping
 - Virtual File System Drivers
- Future Directions & Concerns
- Overview of Integration Choices
 - Kerberos, LDAP/PADL, Samba, VAS

Samba-3 - Goals

- Answer user demand for Migration
 - NT4 to Samba-3
 - Better Domain Control
 - Improved Interdomain Trusts
 - Ability to migrate NT4 user and group accounts to Samba-3
- Native Active Directory Integration
 - Ability to run with plain CIFS over TCP/IP
- New / Better Bug Tracking
 - http://bugzilla.samba.org

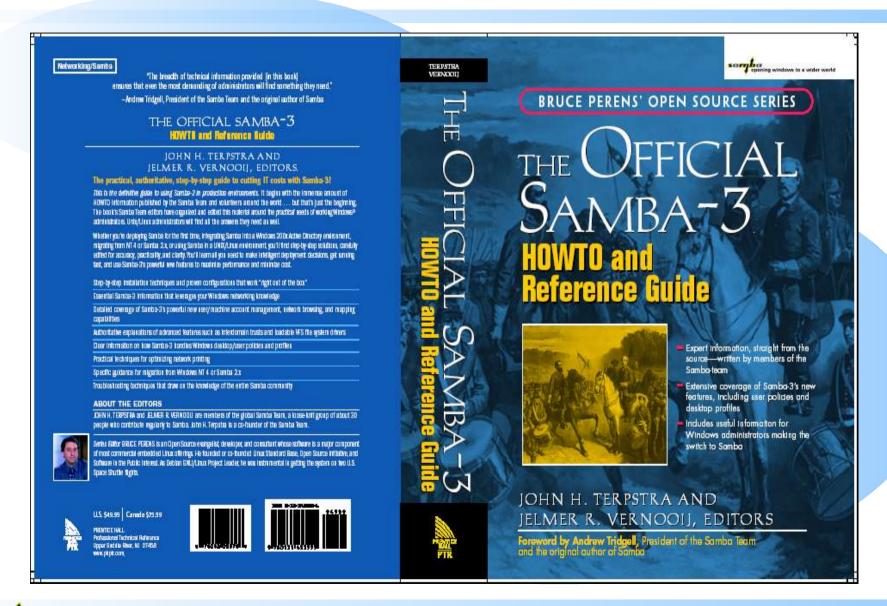


Samba-3 - More Goals

- More Secure
 - Compatibility with Windows XP/2003
 - schannel and signing support
 - No more need for registry changes on clients
- Better Documentation
 - New Samba-HOWTO-Collection
 - Published by Prentice Hall
 "The Official Samba-3 HOWTO and Reference Guide", ISBN: 0-13-145355-6
 - Can be pre-ordered from Amazon.Com now



Samba-3 HOWTO & Ref Guide



Samba-3 - More Goals

- Better Internationalisation
 - Required a move to Unicode
 - Necessary to enable newer NT/2KX protocols
- More/Better Admin Tools
 - Allow management of users and groups
 - Not complete yet
 - New net command
 - Introduction of the group_mapping.tdb
 - Addition of the profiles tool
 - Addition of the editreg tool (not complete)



New Features

- Active Directory Support
 - LDAP/Kerberos
 - Can join ADS Realm
- Unicode Enabled
- New Authentication Subsystem
 - New loadable multimodule support
 - Passdb, VFS
- Better Security

- New default filename mangling system
- Net command
- Windows 32-bit error codes
- Better printer handling
- Migration Support
- Interdomain Trusts
- More ...

Identity Management Changes

- New passdb backend parameter
 - Default: smbpasswd, guest
 - Optional: tdbsam, Idapsam, mysql, xmlsam, Idap_compat
- Default preserved Samba-2.2.x behaviour as much as possible
- The guest parameter is default
 - Provides default account for the guest user

LDAP Improvements

- Compatibility mode migrate when ready
- New schema
 - Has support for future features
 - Logon Hours, Logon Machines, Password change control, more ...
- Recommended to use OpenLDAP 2.1.x or later
 - Can use: Sun One ID Server (iPlanet), IBM Tivoli Identity Manager, Microsoft ADAM, Novell eDirectory

Virtual File System Support

- Recycle Bin facility extended
 - New Syntax read HOWTO for details
- Audit & Extd_Audit modules
 - Extd_audit logs to normal log files
 - Audit logs to syslog only
- Fake_perms module for Profile support (for read-only profiles)
- Others: NetAtalk, Read_Only, example modules to encourage 3rd party devel.



New Tools

- New or enhanced commands:
 pdbedit, net, profiles, editreg, SWAT
 - Note: editreg is not complete
- New Samba Components:
 wrepld (not complete)
 winbindd now manages ID-mapping
 group_mapping.tdb
 - stores NT <-> UNIX ID database

Samba Futures

- Samba-4 is already well under way
 - Re-write from the ground up
 - Being done by Andrew Tridgell –
 Founder of Samba
 - Improved Modularization
 - Code Clean Up, PIDL (new IDL Compiler)
 - Approx. 2 Years from completion
- Samba-3 will gain back-ports of some Samba-4 features



Facts to Note

- CIFS is not a standard
 - Constantly changing
 - Microsoft udates add proprietary functionality
 - Protocol is extremely complex
 - Risk that after any service pack or on-line update an old protocol may be broken
 - Affects Microsoft clients as much as Samba
 - Means ALL systems must be kept up to date and at the same update / revision level

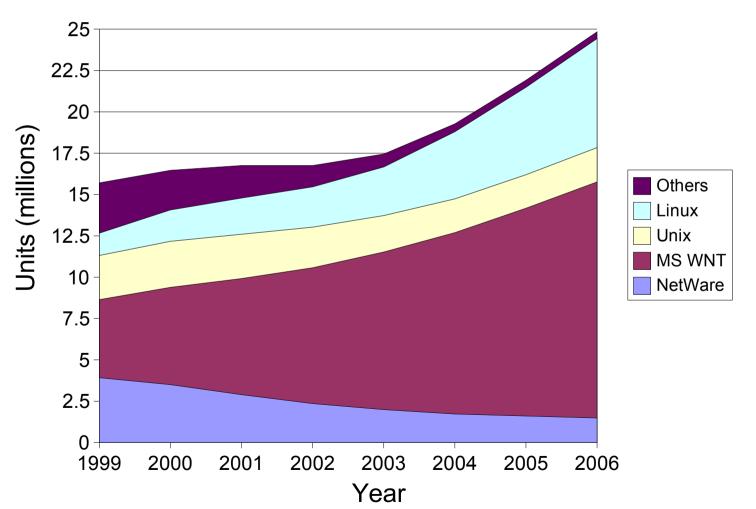
Future Concerns

- What MAY change
 - We need to understand the market to see what may happen

... Let's look at some graphs

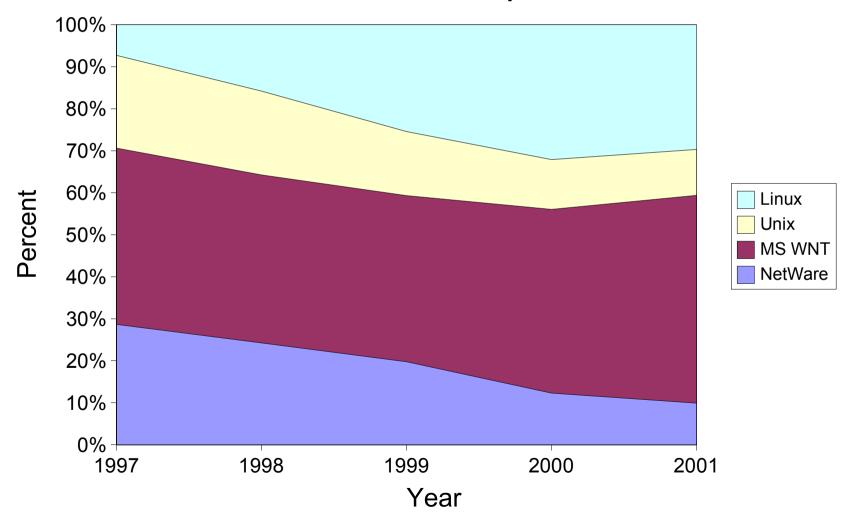
The Installed Server Market





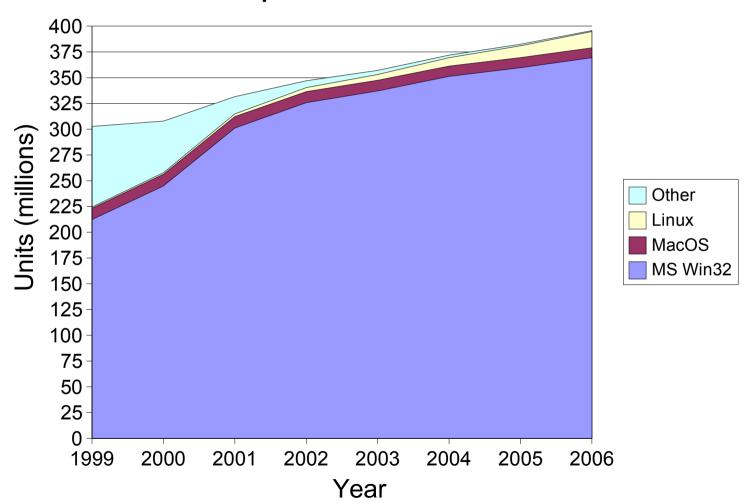
New Server Shipment OS Profile

Total Server Shipments



Installed Desktop Market

Desktop Client Installed Base



Market Conclusions

- MS Windows is Dominant Server Platform
 - CIFS is the dominant File and Print Protocol
 - Is NOT secure
 - Must change!!!!!
 - Is NOT UNIX/Linux oriented
 - Protocol addresses the needs of NTFS
- Windows 200x/XP server shipments exceeds UNIX+Linux
 - Therefore likely to remain dominant well into the future!



Even More Futures

- CIFS is complex it is time to replace it
 - Session encryption built-in
 - Protected by legislation against reverse engineering
 - Opportunity for Microsoft to replace underlying file system architecture
 - If NTFS can be replaced with an object based technology that has dynamically expandable metadata capabilities:
 - Means new security measures can easily be added

Market Information

- MS Windows NT4 Migrating to MS Windows Server 200x
 - With Active Directory
 - NAS / UNIX / Linux CIFS usage is growing
- Therefore:
 - Integration need growing



Problem Definition

- CIFS File System operations require
 - Authentication
 - Front-end to access controls
 - Datastore location is a network design decision
 - Can be local to each device or centralized
 - Must know limitation of protocols and methods
 - Identity Resolution
 - Needed to provide unique attributes per user
 - Used to control access to CIFS resources
 - Needs to bridge disparate identity attributes



User Identity Differences

- UNIX / Linux User Identifiers
 - Older 32 bit Unsigned Int
 - Newer 64 bit Unsigned Int
 - uid=543(jht) gid=876(users) groups=876(users),71(ntadmin),238(engrs)
- MS Windows has complex security identifiers
 - Incompatible with UNIX / Linux eg:
 - S-1-5-21-1593769616-160655940-3590153233-2013

Bridging the ID Gap

- MS Windows Security Identifiers
 - Design Issues
 - Map to UNIX compatible UID/GID
 - On central store
 - On client / domain member server
 - Store extended information in AD Schema

Cross Machine Integrity

- How to ensure integrity:
 - Provide Consistent UID/GID for all users
 - Essential for cross protocol file sharing
 - CIFS / NFS
- Centralization v's Synchronization
 - Sync solution requires more supervision
 - How secure is sync method?

Technical Background

- Microsoft Active Directory
 - Kerberos / LDAP support
 - In Windows only environment also uses proprietary protocols
- AD is the Authentication and Identity management backend of choice
 - Provides centralized network user identity administration
 - Integrates with external directories through tools like MIIS (was MMS – Microsoft Metadirectory Service)



What works with AD?

- Interoperability Choices
 - Kerberos complex to install, addresses Authentication
 - LDAP Identity Management, does not address Authentication
 - Samba Windbind
 - Authentication and Identity Management
 - Has own ID Map solution
 - Vintela Authentication Services
 - Authentication and Identity Management
 - RFC2307 schema extension for UID/GIDs



Pure MIT / Heimdal Kerberos

- Key Limitations
 - Must generate a per client keytab file
 - Need to migrate keytab to each client
 - Time must be kept in sync between AD servers and all Kerberos clients
 - Uses extra external process (NTP)
 - Inconvenient Authentication Only solution
 - Requires client machine pseudo-user account in AD
 - Must sync /etc/passwd with AD User Accounts to provide UID/GIDs etc.
 - No disconnected mode operation



PADL LDAP Tools

- Available from PADL Software
 - Two modules:
 - pam_ldap, nss_ldap
 - Benefits:
 - Runs on most UNIX platforms today, Free
 - Supports RFC2307 + MS Windows Services for Unix
- Disadvantages
 - Poor Scalability
 - Lacks secure authentication to AD
 - No disconnected mode operation



Samba Winbind

- Has three parts:
 - PAM: pam_winbind.so, handles authentication
 - NSS: libnss_winbind.so, handles identity management
 - Daemon: winbindd, handles communication with remote NT4 DC's and with Active Directory DCs
 - Caches user ID info in winbindd_cache.tdb
- New to Samba-3.0.0 winbind also does all Samba ID Map handling
 - Stores mapping info in winbindd_idmap.tdb
 - Maps Windows SIDs to Unix UIDs/GIDs

Vintela Authentication Services

- Commercial Solution
 - AD RFC2307 AD Schema Extension
 - Microsoft Management Console Snap-In
 - UNIX Account enablement / disablement
 - Stores UID/GIDs and other UNIX account attributes
 - Uses secure Kerberos authentication
 - LDAP over Kerberos
 - AD member client cache
 - Stores only UNIX enabled account info
 - Does periodic intelligent sync to keep current



Making the Choice

Viable choices are:

Method	Authentication	ID Management
Samba Winbind	OK	OK
Vintela Authentication		
Services	OK	OK
Both	OK	OK

End

Questions / Comments http://samba.org/~jht/Presentations

